1) Complete and compare an analysis, similar to that in Exhibit 7, for Lowe’s.

<table>
<thead>
<tr>
<th>Fiscal year</th>
<th>1997</th>
<th>1998</th>
<th>1999</th>
<th>2000</th>
<th>2001</th>
</tr>
</thead>
<tbody>
<tr>
<td>Working capital (CA-NIBCL*)</td>
<td>772</td>
<td>1,012</td>
<td>1,460</td>
<td>1,539</td>
<td>2,063</td>
</tr>
<tr>
<td>Fixed assets</td>
<td>3,110</td>
<td>3,759</td>
<td>5,319</td>
<td>7,201</td>
<td>8,816</td>
</tr>
<tr>
<td>Total capital</td>
<td>3,881</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>